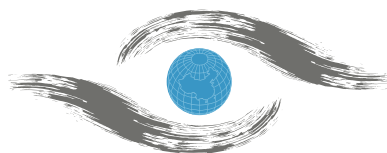


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**C-MER 希瑪**

**C-MER EYE CARE HOLDINGS LIMITED**

**希瑪眼科醫療控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3309)**

**DISCLOSEABLE TRANSACTION  
COMPLETION OF ACQUISITION OF THE ENTIRE EQUITY  
INTEREST IN SHANGHAI LUCIDA MEDICAL**

The board (the “**Board**”) of directors (the “**Directors**”) of C-MER Eye Care Holdings Limited (the “**Company**”) refers to the announcements of the Company dated 26 March 2019, 30 April 2019 and 28 June 2019 (the “**Announcements**”) in relation to the acquisition of the entire equity interest of Shanghai Lucida Medical Scientific Ltd. (上海璐視德醫療器械科技有限公司). Unless the context requires otherwise, the capitalised terms used below shall have the same meanings as defined in the Announcements.

Pursuant to the Acquisition Agreement, Completion shall take place within five business days after all conditions precedent to the Acquisition Agreement are fulfilled and C-MER China receives a written confirmation from the Vendors of their fulfilment. On 28 June 2019, the parties to the Acquisition Agreement entered into a supplemental agreement to extend the Long Stop Date for fulfilment of the conditions precedent from 30 June 2019 to 30 September 2019.

The Board is pleased to announce that all conditions precedent under the Acquisition Agreement have been satisfied and that Completion has taken place on 30 September 2019. Immediately after Completion, Shanghai Lucida Medical has become an indirect wholly-owned subsidiary of the Company and its financial results will be consolidated into the financial statements of the Group.

By order of the Board  
**C-MER Eye Care Holdings Limited**  
**Dr. LAM Shun Chiu**

*Chairman and Chief Executive Officer and Executive Director*

Hong Kong, 30 September 2019

*As of the date of this announcement, the Board comprises four executive Directors, namely Dr. LAM Shun Chiu Dennis, Ms. LI Xiaoting, Dr. LEE Yau Wing Vincent and Mr. LI Chunshan and five independent non-executive Directors, namely Dr. LAU Johnson Yiu-Nam, Dr. LI Kwok Tung Donald, Mr. MA Chiu Cheung Andrew, Mr. CHAN Chi Leong and Ms. BENTLEY Annie Liang.*