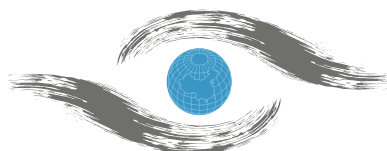


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**C-MER 希瑪**

**C-MER EYE CARE HOLDINGS LIMITED**

**希瑪眼科醫療控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3309)**

## **ADDITIONAL INFORMATION RELATING TO DEED OF NON-COMPETITION**

This announcement is issued by the board (the “**Board**”) of directors (the “**Directors**”) of C-MER Eye Care Holdings Limited (the “**Company**”) on the disclosure in the annual report of the Company for the year ended 31 December 2018 (the “**2018 Annual Report**”). Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the 2018 Annual Report and the prospectus (the “**Prospectus**”) of the Company dated 29 December 2017.

As stated in the Prospectus, the Company would disclose in its annual reports (a) the decisions and the bases on matters reviewed by our independent non-executive Directors relating to compliance and enforcement of the Deed of Non-Competition and (b) the confirmation from the Controlling Shareholders on compliance with their undertaking under the Deed of Non-Competition. However, the information was not included in the 2018 Annual Report.

The Controlling Shareholders confirm that during the year ended 31 December 2018, none of them carried on, participated or was interested or engaged in or held any other business which is or may be in competition with the business of any member of the Group from time to time. Relying on this confirmation and the fact that all executive Directors (some of them are Controlling Shareholders) have devoted their time and resources in different business activities/medical practice of the Group, the independent non-executive Directors are satisfied that the Deed of Non-Competition was fully complied with by the Controlling Shareholders and the executive Directors during the year ended 31 December 2018.

The additional information set forth in this announcement does not affect other information contained in the 2018 Annual Report.

By order of the Board  
**C-MER Eye Care Holdings Limited**  
**CHAN Wa Ping**  
*Company Secretary*

Hong Kong, 30 October 2019

*As of the date of this announcement, the Board comprises four executive Directors, namely Dr. LAM Shun Chiu Dennis, Ms. LI Xiaoting, Dr. LEE Yau Wing Vincent and Mr. LI Chunshan and five independent non-executive Directors, namely Dr. LAU Johnson Yiu-Nam, Dr. LI Kwok Ting Donald, Mr. MA Chiu Cheung Andrew, Mr. CHAN Chi Leong and Ms. BENTLEY Annie Liang.*