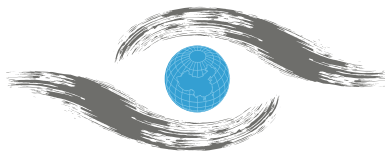


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



C-MER 希瑪

C-MER EYE CARE HOLDINGS LIMITED

希瑪眼科醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3309)

**ELECTION OF LANGUAGE AND MEANS OF RECEIPT
OF CORPORATE COMMUNICATION**

Pursuant to Rules 2.07A and 2.07B of the Listing Rules and the Articles, the Company is making arrangements to ascertain the preferences of Shareholders with respect to the election of language and means of receipt of the Company's all future Corporate Communication.

Pursuant to Rules 2.07A and 2.07B of the Listing Rules and the Articles, the Company is making arrangements to ascertain the preferences of Shareholders with respect to election of language and means of receipt of the Company's all future Corporate Communication either: (i) by electronic means through the Company's website at www.cmereye.com; or (ii) in printed form, in either the English version only, the Chinese version only, or both the English and Chinese versions.

In support of environmental protection and for the purpose of saving printing and mailing costs, the Company recommends the Shareholders to elect the Website Version (as defined below). However, Shareholders shall have the right at any time by giving reasonable notice in writing or email at cmereye.ecom@computershare.com.hk to the Company c/o Hong Kong Share Registrar to change their choice of preferred language and/or means of receipt of the Corporate Communication.

NEW ARRANGEMENTS

In accordance with Rules 2.07A and 2.07B of the Listing Rules, the following arrangements will be made by the Company:

1. The Company will send a letter on 27 April 2018 (the “First Letter”) together with a reply form with a pre-paid mailing label for posting within Hong Kong only (the “Reply Form”), in both English and Chinese, to Shareholders to enable them to elect any one of the following options for receipt of all future Corporate Communication:
 - (a) to receive all future Corporate Communication through the Company’s website at www.cmereye.com (the “Website Version”) in place of receiving printed copies; or
 - (b) to receive the printed English version of all future Corporate Communication only; or
 - (c) to receive the printed Chinese version of all future Corporate Communication only; or
 - (d) to receive both the printed English and Chinese versions of all future Corporate Communication.

The First Letter will explain that if the Company does not receive the Reply Form duly completed and signed by Shareholders or does not receive a response indicating the objection from Shareholders by 25 May 2018 and until Shareholders inform the Company c/o Hong Kong Share Registrar by reasonable prior notice in writing or by sending an e-mail to cmereye.ecom@computershare.com.hk, such Shareholders will be deemed to have agreed to access all future Corporate Communication by Website Version in lieu of printed form.

2. For Shareholders who choose to receive all future Corporate Communication by electronic means through the Company’s website at www.cmereye.com, the Company will send a printed notification letter of the publication of the Corporate Communication on the Company’s website to such Shareholder by post. If for any reason, a Shareholder has difficulty in receiving or gaining access to the Website Version of the Corporate Communication, the Company will promptly upon request send the Corporate Communication in printed form to such Shareholder free of charge.
3. For Shareholders who choose to receive the future Corporate Communication in printed form, the Company will send the selected language version(s) of the Corporate Communication to those Shareholders who have made an election unless and until they notify the Company c/o Hong Kong Share Registrar, by reasonable notice to the Share Registrar in writing or email at cmereye.ecom@computershare.com.hk that they wish to receive the Corporate Communication in the other (or both) language(s), or by electronic means through the Company’s website at www.cmereye.com.

4. As and when each of the printed Corporate Communication is sent out in accordance with the arrangements described in paragraph 3 above, a letter (Second Letter) together with a change of request form (the “Change of Request Form”) in both English and Chinese and a pre-paid mailing label, as the case may be (applicable for posting within Hong Kong only) will be attached to the Corporate Communication informing Shareholders that the Corporate Communication prepared in the other language will be available upon request and that Shareholders may at any time by completing and returning the Change of Request Form to the Share Registrar by mail or email at cmereye.ecom@computershare.com.hk to change their elected means of receipt and/or language of the future Corporate Communication.
5. All future Corporate Communication in both English and Chinese languages and in accessible format will be available on the Company’s website at www.cmereye.com and the Stock Exchange’s website at www.hkexnews.hk.
6. The Company is providing a dial-up hotline service at (852) 3892 5019 during business hours from 10:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays, in respect of any queries in relation to the Company’s new arrangements described above.

RECOMMENDATION

The Company highly recommends the Shareholders to take advantage of receiving the Corporate Communication through the Company’s website in support of environmental protection and more efficient communication with the Shareholders.

DEFINITIONS

| | |
|---------------------------|--|
| “Articles” | the Memorandum of Association and Articles of Association of the Company |
| “Company” | C-MER Eye Care Holdings Limited, a company incorporated in Cayman Islands with limited liability and the shares of which are listed on the Main Board of the Stock Exchange (Stock code: 3309) |
| “Corporate Communication” | any document(s) issued or to be issued by the Company for information or action of holders of any of its securities as defined in Rule 1.01 of the Listing Rules, including but not limited to, the directors’ report and annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report, the interim report and, where applicable, its summary interim report, a notice of meeting, a listing document, a circular and a proxy form |

| | |
|-----------------------------|---|
| “Hong Kong Share Registrar” | the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong |
| “Listing Rules” | the Rules Governing the Listing of Securities on the Stock Exchange |
| “Shareholder(s)” | the holder(s) of the share(s) of the Company |
| “Stock Exchange” | The Stock Exchange of Hong Kong Limited |

By order of the Board of Director
C-MER EYE CARE HOLDINGS LIMITED
Dr. LAM Shun Chiu Dennis JP
Chairman

Hong Kong, 27 April 2018

As at the date of this announcement, the executive Directors are Dr. LAM Shun Chiu Dennis JP, Ms. LI Xiaoting, Dr. LEE Yau Wing Vincent and Mr. LI Chunshan; the independent non-executive Directors are Dr. LAU Johnson Yiu-Nam, Dr. LI Kwok Tung Donald SBS JP, Mr. MA Andrew Chiu Cheung, Mr. CHAN Chi Leong and Ms. BENTLEY Annie Liang.